Charitable Gift Annuity

This may be a good option if….

- You want the security of fixed, dependable payments for life.
- You would like an immediate charitable deduction and partially tax-free income.
- You are considering a gift of $10,000 or more.

You transfer securities, cash, or other property to a financial institution, which pays a fixed amount to you and/or your loved ones for a predetermined amount of time.

When the annuity ends, the remaining assets are given to your local Habitat for Humanity affiliate

Habitat for Humanity uses the money to help improve the community by building houses for deserving families

Other giving methods include…

Real Estate- Residential, commercial, industrial, or undeveloped land can be donated to Habitat for Humanity and either becomes a building site or is sold with the profits funding a future Habitat home for a deserving family in the community.

Giving Securities- Stocks, bonds or mutual funds are donated to Habitat for Humanity and then sold by the organization to generate money to help build a Habitat home.

Life Insurance Proceeds/Policy- Naming Habitat for Humanity as a beneficiary on your life insurance policy allows Habitat to build a safe and decent home for a local family.

Personal Property- Assets such as valuable art, jewelry, or antiques can be donated to Habitat for Humanity and sold with the profits being put towards providing a deserving family a new home.

Life Estate- Your current residence or vacation home is donated to Habitat for Humanity but you continue to reside there. If you pass away or choose to move, the profits from the sale will be used to support the work of Habitat.

Retirement Assets- You designate your 401(k) or other retirement fund to your local Habitat for Humanity which can be used to fund a new home for a fitting family.

Contact Greater Green Bay Habitat for Humanity to discuss any of these giving methods or to set up your donation today.

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Printing Donated By: Schneider National, INC.

Greater Green Bay Habitat for Humanity®

Planned Giving

Our Mission

Habitat for Humanity works in partnership with God and people everywhere, from all walks of life, to develop communities with people in need by building and renovating houses, so that there are decent houses in decent communities in which every person can experience God's love and can live and grow into all that God intends.

Some ways to contribute are…

Charitable Lead Trust

This may be a good option if….

- You want to provide immediate support for your local Habitat for Humanity.
- You want to pass assets to family members or other beneficiaries at a reduced tax rate.
- You are considering a very large gift

You transfer cash, securities or other property to the trust

(i.e. $1 million or more)

Trust makes annual payment to fund local Habitat for Humanity

When the trust term ends, assets transfer to the beneficiaries

Charitable Remainder Trust

This may be a good option if….

- You want to generate income for yourself and your loved ones.
- You want a tax-favored gift that can be tailored to your unique income, needs, timing and asset base
- You are considering a gift of $100,000 or more.

You transfer cash, securities or other property to trust

The trust pays a percentage of its value yearly to you and/or your loved ones

When the trust term ends, assets transfer to your local Habitat for Humanity

Habitat uses donation to build houses for deserving families

Gift by Bequest

This may be a good option if….

- You want the ability to access your gift assets during your lifetime, for any reason
- You do not need an immediate tax deduction
- You want the flexibility to change your gift at any time

You provide in your estate plan for a gift to a trust

Upon your death, proceeds are given to the local Habitat for Humanity

The money is used by Habitat to build homes for deserving families